

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2016				
To : Hong Kong Exchanges a	nd Clea	iring Limited			
	Sing On 04/01/20	Holdings Limited			
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8352</u>	Descrip	otion : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Opening Balance as at 16/12 (See Remarks)	2/2016	1,000,000,000	0.01	10,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	1	1,000,000,000	0.01	10,000,000.00	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	1				

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares		
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$) :	10,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening Balance as at 16/12/2016 (See				
Remarks)	672,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	672,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	on Schemes of	the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		A	41		thereto	thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme	Nil	Nil	Nil	Nil		
(22/11/2016)						
Ordinary shares						
(Note 1)		-				
(14010-1)						
2.						
<u> </u>						
(/ /)						
shares	_					
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	I A. (Ordina			
			(Preference	ce shares)		
			(Ot	ther class)	N/A	
Total funds raised du	ring the mon	th from exercis	e of			
options (State currer				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy) 3.	(1 1)					
(/ /) Stock code (if listed) Class of shares							
Subscription price EGM approval date (if applicable)	(/ /						
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)) 2.	(/ /)					
<u> 2.</u>						
						
	_					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
<u> 3.</u>						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
						
						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiiii/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	
	pursuant thereto	issued pursuant
	pareaunt are etc	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1		
-		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,000			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	.	
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			Class of shares					
				issuable (Note 1)	, ,	,			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								<u> </u>	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
								<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				(44				N/A	N/A
				Class of the					
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		1 1 1			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
	reorganisation	EGM approval date: (dd/mm/yyyy)	(/	1)		
						N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
		Total E. (Or (Prefe	eren	ce sł	nares nares class) N/A	-
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	to E)		´ 	Nil
					(2	<u> </u>	N/A
	tal increase / (decrease) in preference shares d tal increase / (decrease) in other classes of sha	•			•		N/A
(<i>T</i>							N/A hare

Remarks (if any):
The shares of Sing On Holdings Limited were listed on the Growth Enterprise Market of The Stock Exchange
of Hong Kong Limited on 16 December 2016.
Submitted by: Chen Yeung Tak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.