

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20161005-116015-0004

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Sing On Holdings Limited

**Stock code (ordinary shares):** 8352

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 December 2016.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 December 2016

Name of Sponsor(s): Ample Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive Director – CHAN Yuk Sing  
Executive Director – CHEUNG Shek On  
Non-executive Director - KUAN Hong Kin Daniel  
Independent Non-executive Director – CHAN Ngai Sang Kenny  
Independent Non-executive Director – CHOW Chun To  
Independent Non-executive Director – YAM Chiu Fan Joseph

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| <b>Name</b>                            | <b>Number of shares of HK\$0.01 each in the Share capital of the Company ("Shares")</b> | <b>Approximate percentage of shareholding interests</b> |
|--|---|---|
| <b>Sino Continent Holdings Limited</b> | <b>189,000,000</b>  | <b>28.125%</b>  |
| <b>Supreme Voyage Limited</b>          | <b>189,000,000</b>  | <b>28.125%</b>  |
| <b>Applewood Developments Limited</b>  | <b>126,000,000</b>  | <b>18.75%</b>   |
| <b>Mr. Cheung Shek On</b>              | <b>189,000,000 (Notes 1 &amp; 4)</b>  | <b>28.125%</b>  |
| <b>Mr. Chan Yuk Sing</b>               | <b>189,000,000 (Notes 2 &amp; 4)</b>  | <b>28.125%</b>  |
| <b>Mr. Kwok Shun Tim</b>               | <b>126,000,000 (Note 3)</b>   | <b>18.75%</b>   |

*Notes:*

1. Sino Continent Holdings Limited is wholly and beneficially owned by Mr. Cheung Shek On. As such Mr. Cheung Shek On is deemed under the SFO to be interested in all the Shares held by Sino Continent Holdings Limited upon the Listing.
2. Supreme Voyage Limited is wholly and beneficially owned by Mr. Chan Yuk Sing. As such, Mr. Chan Yuk Sing is deemed under the SFO to be interested in all the Shares held by Supreme Voyage Limited upon the Listing.
3. Applewood Developments Limited is wholly and beneficially owned by Mr. Kwok Shun Tim. As such, Mr. Kwok is deemed under the SFO to be interested in all the Shares held by Applewood Developments Limited upon the Listing.
4. Mr. Cheung Shek On and Mr. Chan Yuk Sing are presumed to be acting in concert (within the meaning of the Takeovers Code). As such, Mr. Cheung Shek On and Mr. Chan Yuk Sing will together control approximately 56.25% of the entire issued share capital of the Company upon the Listing.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Clifton House  
75 Fort Street  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

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Head office and principal place of business: Flat B, G/F  
Fu Hop Factory Building  
209 and 211 Wai Yip Street  
Kwun Tong, Kowloon  
Hong Kong

Web-site address (if applicable): www.singon.com.hk

Share registrar: **Principal share registrar and transfer office**  
Estera Trust (Cayman) Limited  
Clifton House  
75 Fort Street  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**Hong Kong branch share registrar and transfer office**  
Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors: HLB Hodgson Impey Cheng Limited

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company (together with its subsidiaries) is a subcontractor engaged in concrete demolition works in Hong Kong and Macau.

**C. Ordinary shares**

Number of ordinary shares in issue: 672,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* N/A

No. of warrants outstanding: N/A

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No. of shares falling to be issued upon [N/A](#)  
the exercise of outstanding warrants: \_\_\_\_\_

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)  
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**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
CHEUNG Shek On  
Executive Director

\_\_\_\_\_  
CHAN Yuk Sing  
Executive Director

\_\_\_\_\_  
KUAN Hong Kin Daniel  
Non-executive Director

\_\_\_\_\_  
CHOW Chun To  
Independent Non-executive Director

\_\_\_\_\_  
YAM Chiu Fan Joseph  
Independent Non-executive Director

\_\_\_\_\_  
CHAN Ngai Sang Kenny  
Independent Non-executive Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*